

Community Health Needs Assessment and Community Benefit: Opportunities for Collaboration

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Webinar Instructions

Audio Options

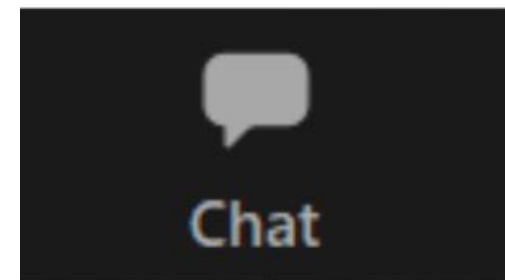
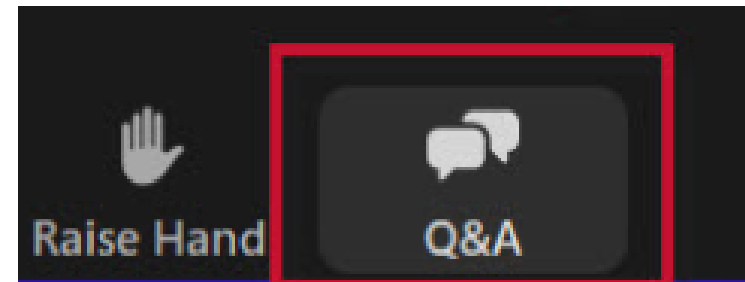
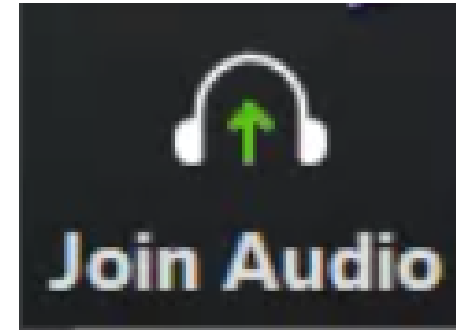
- Use your computer speakers, **OR** dial in using the phone number in your registration email.
- All participants are muted.

Questions and Answers (Q&A)

- You can submit questions for the panelists at any time during this presentation. On the Zoom module on the bottom of your screen, click the Q&A icon, type your question in the box and submit.

Chat Feature

- The Chat feature allows webinar attendees, the host, co-hosts and panelists to communicate for the duration of the webinar.



Accessibility

- **Screen Reader Users: Reduce unwanted chatter**
 - Request speech on demand: Insert, Spacebar, “S”
- **To get our attention if you need tech assistance:**
 - Raise or Lower Hand: Alt + Y

- Hospital Community Benefit Programs
- Hospital Requirements for CHNAs
- Opportunities for Collaboration

Mission Imperative

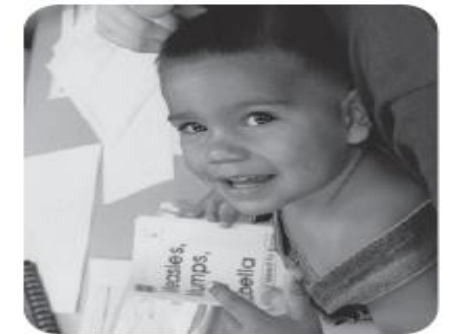
- Tradition of finding, addressing needs

Policy/Legal Imperative

- IRS Ruling
- Affordable Care Act (ACA)
- IRS Rules
- IRS Form 990 Schedule H

What Is Community Benefit?

- Financial assistance
- Government-sponsored indigent health care – unpaid costs of public programs
 - Medicaid
 - State Children’s Health Insurance Program
 - Medically indigent programs
- Community benefit services



What Is Community Benefit?

Categories of Community Benefit Services:

- Community health services
- Health professional education
- Subsidized health services
- Research
- Financial contributions
- Community building activities



Subcategories of Community Health Services

- Community Health Education (diabetes, hypertension)
- Community-based Clinical Services (screenings)
- Healthcare Support Services (transportation, enrollment, referrals)
- Social and Environmental Improvements (housing, advocacy)

IRS Form 990



Part I: Financial assistance and other community benefits

Part II: Community-building activities

Part III: Medicare and bad debt

Part IV: Management companies and joint ventures

Part V: List and description of facilities in organization, ACA requirements

Part VI: Supplemental information

SCHEDULE H (Form 990) Hospitals OMB No. 1545-0047
2016
 Department of the Treasury Internal Revenue Service
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, question 20. ▶ Attach to Form 990.
 ▶ Information about Schedule H (Form 990) and its instructions is at www.irs.gov/form990. ▶ Open to Public Inspection

Name of the organization _____ Employer identification number _____

Part I Financial Assistance and Certain Other Community Benefits at Cost

	Yes	No
1a Did the organization have a financial assistance policy during the tax year? If "No," skip to question 6a		
b If "Yes," was it a written policy?		
2 If the organization had multiple hospital facilities, indicate which of the following best describes application of the financial assistance policy to its various hospital facilities during the tax year. <input type="checkbox"/> Applied uniformly to all hospital facilities <input type="checkbox"/> Applied uniformly to most hospital facilities <input type="checkbox"/> Generally tailored to individual hospital facilities		
3 Answer the following based on the financial assistance eligibility criteria that applied to the largest number of the organization's patients during the tax year. a Did the organization use Federal Poverty Guidelines (FPG) as a factor in determining eligibility for providing free care? If "Yes," indicate which of the following was the FPG family income limit for eligibility for free care: <input type="checkbox"/> 100% <input type="checkbox"/> 150% <input type="checkbox"/> 200% <input type="checkbox"/> Other _____ %		
b Did the organization use FPG as a factor in determining eligibility for providing discounted care? If "Yes," indicate which of the following was the family income limit for eligibility for discounted care: <input type="checkbox"/> 200% <input type="checkbox"/> 250% <input type="checkbox"/> 300% <input type="checkbox"/> 350% <input type="checkbox"/> 400% <input type="checkbox"/> Other _____ %		
c If the organization used factors other than FPG in determining eligibility, describe in Part VI the criteria used for determining eligibility for free or discounted care. Include in the description whether the organization used an asset test or other threshold, regardless of income, as a factor in determining eligibility for free or discounted care.		
4 Did the organization's financial assistance policy that applied to the largest number of its patients during the tax year provide for free or discounted care to the "medically indigent"?		
5a Did the organization budget amounts for free or discounted care provided under its financial assistance policy during the tax year?		
b If "Yes," did the organization's financial assistance expenses exceed the budgeted amount?		
c If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or discounted care to a patient who was eligible for free or discounted care?		
6a Did the organization prepare a community benefit report during the tax year?		
b If "Yes," did the organization make it available to the public?		

Complete the following table using the worksheets provided in the Schedule H instructions. Do not submit these worksheets with the Schedule H.

7 Financial Assistance and Certain Other Community Benefits at Cost	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense	(d) Direct offsetting revenue	(e) Net community benefit expense	(f) Percent of total expense
Means-Tested Government Programs						
a Financial Assistance at cost (from Worksheet 1)						
b Medicaid (from Worksheet 3, column a)						
c Costs of other means-tested government programs (from Worksheet 3, column b)						
d Total Financial Assistance and Means-Tested Government Programs						
Other Benefits						
e Community health improvement services and community benefit operations (from Worksheet 4)						
f Health professions education (from Worksheet 5)						
g Subsidized health services (from Worksheet 6)						
h Research (from Worksheet 7)						
i Cash and in-kind contributions for community benefit (from Worksheet 8)						
j Total, Other Benefits						
k Total. Add lines 7d and 7j						

For Paperwork Reduction Act Notice, see the instructions for Form 990. Cat. No. 50102T Schedule H (Form 990) 2016

CHNA in Affordable Care Act



Pub. L. No. **111-148**
Signed Mar. 23, 2010

Amended by the Health Care & Education Affordability Reconciliation Act, which was signed into law March 30th

Applies to any Section 501(c)(3) organization operating a state-licensed hospital or otherwise having hospital care as its principal purpose or function. Requirements apply to each facility

Steps in conducting a community health needs assessment include:

- Define the community
- Assess the health needs of the community
- Solicit and take into account input from the community and public health
- Document the CHNA in a written report approved by an authorized body
- Make the CHNA report widely available to the public

Assess Needs to:

- Address financial and other barriers to accessing care
- Prevent illness
- Ensure adequate nutrition
- **Address social, behavioral, and environmental factors that influence health in the community**

Solicit and take into account, for the CHNA and priority setting, input from:

- At least one state, local, tribal or regional public health department or equivalent
- Members of **medically underserved, low-income and minority populations** served by the hospital or their representatives and
- **Written comments** received on most recently conducted assessment and most recently adopted implementation strategy

Hospital may use any criteria to prioritize significant health needs including:

- The burden, scope, severity, or urgency of the health need
- The estimated feasibility and effectiveness of possible interventions
- The health disparities associated with the need
- **Importance the community places** on addressing the need

Opportunities for Collaboration



- Joint Assessments – Be a partner
- Planning CHNA - Join the team
- Focus groups/town halls - Participate, help organize
- Input on social, economic needs
- Help identify priorities
- Written comments
- Publicize information gathered